

performance

HISTORY from

**6/15/ 2015 inception**

|    | A                                                                                                                     | B                                                                                              | C                                                                        | D                                                                                   | E                                                                                        | F                                   | G                                  | H                             | I |
|----|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|-------------------------------------|------------------------------------|-------------------------------|---|
| 1  | <b>Our primary recommendation- BUY &amp; HOLD: Quarterly invest Equal-Weight in 20 stocks with Growing Dividends.</b> |                                                                                                |                                                                          |                                                                                     |                                                                                          |                                     |                                    |                               |   |
| 2  |                                                                                                                       |                                                                                                |                                                                          |                                                                                     |                                                                                          |                                     |                                    |                               |   |
| 3  | <b>Buy &amp; Hold means: No selling is required or recommended. Only sell if you have a need to withdraw funds.</b>   |                                                                                                |                                                                          |                                                                                     |                                                                                          |                                     |                                    |                               |   |
| 4  |                                                                                                                       |                                                                                                |                                                                          |                                                                                     |                                                                                          |                                     |                                    |                               |   |
| 5  |                                                                                                                       |                                                                                                | <b>ROR: "Rate of Return" (after 3.3% commission expense at purchase)</b> |                                                                                     |                                                                                          |                                     |                                    |                               |   |
| 6  | "Date" of approximately Every-3-mos Equal-Weight Investment in our site's then recommended 20 companies               | For time period from 6/15/2015 to "Date" <b>Total Return Average per Year</b><br>On Cost Basis |                                                                          | "To-Date" <b>Price ONLY</b><br>Portfolio Yearly Average<br><b>ROR On Cost Basis</b> | "To-Date" <b>Dividends' ONLY</b><br>Portfolio Yearly Average<br><b>ROR On Cost Basis</b> | <b>Total Companies in Portfolio</b> | Companies purchased multiple times | Companies only purchased once |   |
| 7  | 10/1/2025                                                                                                             | 11.341%                                                                                        |                                                                          | 9.505%                                                                              | 1.836%                                                                                   | 185                                 | 120                                | 65                            |   |
| 8  | 7/1/2025                                                                                                              | 10.657%                                                                                        |                                                                          | 8.786%                                                                              | 1.871%                                                                                   | 184                                 | 120                                | 64                            |   |
| 9  | 3/31/2025                                                                                                             | 9.472%                                                                                         |                                                                          | 7.544%                                                                              | 1.928%                                                                                   | 180                                 | 115                                | 65                            |   |
| 10 | 1/2/2025                                                                                                              | 10.517%                                                                                        |                                                                          | 8.641%                                                                              | 1.876%                                                                                   | 174                                 | 111                                | 63                            |   |
| 11 | 9/26/2024                                                                                                             | 12.669%                                                                                        |                                                                          | 10.873%                                                                             | 1.796%                                                                                   | 163                                 | 109                                | 54                            |   |
| 12 | 7/1/2024                                                                                                              | 11.537%                                                                                        |                                                                          | 9.696%                                                                              | 1.841%                                                                                   | 162                                 | 106                                | 56                            |   |
| 13 | 4/1/2024                                                                                                              | 12.426%                                                                                        |                                                                          | 10.615%                                                                             | 1.811%                                                                                   | 158                                 | 104                                | 54                            |   |
| 14 | 12/29/2023                                                                                                            | 11.885%                                                                                        |                                                                          | 10.063%                                                                             | 1.822%                                                                                   | 152                                 | 101                                | 51                            |   |
| 15 | 9/11/2023                                                                                                             | 10.233%                                                                                        |                                                                          | 8.332%                                                                              | 1.901%                                                                                   | 151                                 | 98                                 | 53                            |   |
| 16 | 6/30/2023                                                                                                             | 10.964%                                                                                        |                                                                          | 9.105%                                                                              | 1.859%                                                                                   | 146                                 | 94                                 | 52                            |   |
| 17 | 3/30/2023                                                                                                             | 9.676%                                                                                         |                                                                          | 7.772%                                                                              | 1.904%                                                                                   | 138                                 | 92                                 | 46                            |   |
| 18 | 12/12/2022                                                                                                            | 10.088%                                                                                        |                                                                          | 8.186%                                                                              | 1.902%                                                                                   | 131                                 | 92                                 | 39                            |   |
| 19 | 9/13/2022                                                                                                             | 9.316%                                                                                         |                                                                          | 7.388%                                                                              | 1.928%                                                                                   | 131                                 | 90                                 | 41                            |   |
| 20 | 6/16/2022                                                                                                             | 7.633%                                                                                         |                                                                          | 5.652%                                                                              | 1.981%                                                                                   | 129                                 | 90                                 | 39                            |   |
| 21 | 3/11/2022                                                                                                             | 12.124%                                                                                        |                                                                          | 10.245%                                                                             | 1.879%                                                                                   | 126                                 | 87                                 | 39                            |   |
| 22 | 12/6/2021                                                                                                             | 14.770%                                                                                        |                                                                          | 12.938%                                                                             | 1.832%                                                                                   | 123                                 | 87                                 | 36                            |   |
| 23 | 9/21/2021                                                                                                             | 13.460%                                                                                        |                                                                          | 11.606%                                                                             | 1.854%                                                                                   | 121                                 | 86                                 | 35                            |   |
| 24 | 6/7/2021                                                                                                              | 15.892%                                                                                        |                                                                          | 14.043%                                                                             | 1.849%                                                                                   | 121                                 | 81                                 | 40                            |   |
| 25 | 3/8/2021                                                                                                              | 14.756%                                                                                        |                                                                          | 12.869%                                                                             | 1.887%                                                                                   | 118                                 | 78                                 | 40                            |   |
| 26 | 12/7/2020                                                                                                             | 12.723%                                                                                        |                                                                          | 10.779%                                                                             | 1.944%                                                                                   | 113                                 | 76                                 | 37                            |   |
| 27 | 9/8/2020                                                                                                              | 8.596%                                                                                         |                                                                          | 6.551%                                                                              | 2.045%                                                                                   | 111                                 | 74                                 | 37                            |   |
| 28 | 6/8/2020                                                                                                              | 10.008%                                                                                        |                                                                          | 7.966%                                                                              | 2.042%                                                                                   | 110                                 | 72                                 | 38                            |   |
| 29 | 3/16/2020                                                                                                             | -2.561%                                                                                        |                                                                          | -4.902%                                                                             | 2.341%                                                                                   | 107                                 | 69                                 | 38                            |   |
| 30 | 12/23/2019                                                                                                            | 13.324%                                                                                        |                                                                          | 11.360%                                                                             | 1.964%                                                                                   | 102                                 | 65                                 | 37                            |   |
| 31 | 9/9/2019                                                                                                              | 10.603%                                                                                        |                                                                          | 8.560%                                                                              | 2.043%                                                                                   | 101                                 | 64                                 | 37                            |   |
| 32 | 6/14/2019                                                                                                             | 9.872%                                                                                         |                                                                          | 7.824%                                                                              | 2.048%                                                                                   | 97                                  | 59                                 | 38                            |   |

**www.BuySellDoNothing.com cumulative**

## performance

## ***HISTORY* from**

## 6/15/ 2015 inception

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